

## COLLEGES AND UNIVERSITIES RATE AGREEMENT

EIN: 1361408475A2  
 ORGANIZATION:  
 Loyola University of Chicago  
 820 North Michigan Avenue  
 Lewis Towers 1300  
 Chicago, IL 60611

Date: 06/13/2024  
 FILING REF.: The preceding  
 agreement was dated  
 06/27/2023

The rates approved in this agreement are for use on grants, contracts and other agreements with the Federal Government, subject to the conditions in Section III.

---

### SECTION I: INDIRECT COST RATES

---

RATE TYPES:      FIXED    FINAL    PROV. (PROVISIONAL)                      PRED. (PREDETERMINED)

TYPE	<u>EFFECTIVE PERIOD</u>		RATE(%)	LOCATION	APPLICABLE TO
	<u>FROM</u>	<u>TO</u>			
PRED.	07/01/2022	06/30/2025	50.00	On Campus	Instruction
PRED.	07/01/2022	06/30/2025	45.50	On Campus	OR - Lakeside
PRED.	07/01/2022	06/30/2025	54.00	On Campus	OR - Maywood
PRED.	07/01/2022	06/30/2025	40.00	On Campus	Other Sponsored Activ            ities
PRED.	07/01/2022	06/30/2025	26.00	Off Campus	All Programs
PROV.	07/01/2025	Until Amended			Use same rates and cond            itions as those cited for fiscal year ending June 30, 2025.

\*BASE

**SECTION I: FRINGE BENEFIT RATES\*\***

<b>TYPE</b>	<b>FROM</b>	<b>TO</b>	<b>RATE(%)</b>	<b>LOCATION</b>	<b>APPLICABLE TO</b>
FIXED	7/1/2023	6/30/2024	27.70	All	(1)
FIXED	7/1/2023	6/30/2024	29.80	All	(2)
FIXED	7/1/2023	6/30/2024	7.90	All	(3)
FIXED	7/1/2023	6/30/2024	25.00	All	(4)
FIXED	7/1/2023	6/30/2024	26.60	All	(5)
FIXED	7/1/2023	6/30/2024	48.60	All	(6)
FIXED	7/1/2024	6/30/2025	30.50	All	(1)
FIXED	7/1/2024	6/30/2025	31.40	All	(2)
FIXED	7/1/2024	6/30/2025	7.90	All	(3)
FIXED	7/1/2024	6/30/2025	27.10	All	(4)
FIXED	7/1/2024	6/30/2025	26.30	All	(5)
FIXED	7/1/2024	6/30/2025	43.20	All	(6)
PROV.	7/1/2025	Until Amended			Use same rates and conditions as those cited for fiscal year ending Jun 30, 2025

**\*\* DESCRIPTION OF FRINGE BENEFITS RATE BASE:**

Salaries and wages.

- (1) Full Time Faculty - Lakeside
- (2) Full Time Staff- Lakeside
- (3) Part Time Faculty & Staff - Lakeside & SSOM
- (4) Full Time Faculty - SSOM
- (5) Full Time Staff - SSOM
- (6) Graduate Students - Lakeside & SSOM

## **SECTION II: SPECIAL REMARKS**

---

### TREATMENT OF FRINGE BENEFITS:

The fringe benefits are charged using the rate(s) listed in the Fringe Benefits Section of this Agreement.

The fringe benefits included in the rate(s) are listed below.

### TREATMENT OF PAID ABSENCES:

Vacation, holiday, sick leave pay and other paid absences are included in salaries and wages and are claimed on grants, contracts and other agreements as part of the normal cost for salaries and wages.

Separate claims are not made for the cost of these paid absences.

OFF-CAMPUS DEFINITION: The off-campus rate will apply for all activities: a) Performed in facilities not owned by the institution and where these facility costs are not included in the F&A pools; or b) Where rent is directly allocated/charged to the project(s). Grants or contracts will not be subject to more than one F&A cost rate. If more than 50% of a project is performed off-campus, the off-campus rate will apply to the entire project.

### FRINGE BENEFITS:

FICA

Retirement

Disability Insurance

Worker's Compensation

Life Insurance

Unemployment Insurance

Health & Dental Insurance

Tuition Benefits - Employee

Severance Allowance

Extension language:

Per 2 CFR 200.414(g) - A rate extension has been granted.

\*This Rate Agreement updates the fringe benefits rates only. \*

The next fringe benefit proposal based on actual costs for fiscal year ending 06/30/2024, is due by 12/31/2024.

The next F&A proposal based on actual costs for fiscal year ending 06/30/2024, is due by 12/31/2024.

Equipment means tangible personal property (including information technology systems) having a useful life of more than one year and a per-unit acquisition cost which equals or exceeds \$5,000.

